

EXHIBIT H

CONSOLIDATED BALANCE SHEET OF DEBTORS

As Of March 3, 2001

<u>ASSETS</u>	TOTAL
<u>CURRENT ASSETS</u>	
1 Cash and cash equivalents – unrestricted	\$8,636
2 Cash and cash equivalents – restricted	\$1,662
3 Accounts receivable (net)	\$206
4 Inventory	\$31,266
5 Prepaid expenses	\$4,459
6 Professional retainers	\$625
7 Other: Security Deposits with Utilities	\$14
8 _____	
9 TOTAL CURRENT ASSETS	\$46,868
<u>PROPERTY AND EQUIPMENT</u>	
(Net of Depreciation)	
10 Real property	\$ 0
11 Machinery and equipment	0
12 Furniture and fixtures	15,261
13 Office equipment	3,073
14 Leasehold improvements	8,517
15 Vehicles	0
16 Other: _____	0
17 _____	
18 _____	
19 _____	
20 _____	
21 Total Property and Equipment	\$26,851
<u>OTHER ASSETS</u>	
22 Loans to shareholders	0
23 Loans to affiliates	0
24 Investment in WOSI on the Web, Inc.	5
26 Federal & State Income taxes	20,424
27 Security Deposits & Misc	123
28 TOTAL OTHER ASSETS	\$20,552
29 <u>TOTAL ASSETS</u>	<u>\$94,271</u>

NOTE:

All numbers are in thousands.

LIABILITIES AND EQUITY

LIABILITIES FROM SCHEDULES

Post-Petition

Current Liabilities

TOTAL

30	Salaries and wages		\$602
31	Payroll taxes		0
32	Real and personal property taxes		0
33	Income taxes		0
34	Sales taxes		426
35	Notes payable (short term)		0
36	Accounts payable (trade)		0
37	Real property lease arrearage		0
38	Personal property lease arrearage		0
39	Accrued professional fees		0
40	Current portion of long-term post-petition debt (due within 12 months)		0
41	Other:		8
42	Gift Certificates & Customer Credits		99
43	Interest & Loan Fees		1,168
44	<u>Total Current Liabilities</u>		<u>\$2,303</u>

Long-Term Post-Petition Debt, Net Of Current Portion

45			
46	<u>Total Post-Petition Liabilities</u>		\$2,303

Pre-Petition Liabilities (allowed amount)

\$ 0

47	Secured claims		7,815
48	Priority unsecured claims		5,761
49	General unsecured claims		42,609
50	<u>Total Pre-Petition Liabilities</u>		<u>\$56,185</u>

51	<u>TOTAL LIABILITIES</u>		<u>\$58,488</u>
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EQUITY (DEFICIT)

52	Retained Earnings/(Deficit) at time of filing		(\$9,210)
53	Capital Stock		52
54	Additional paid-in capital		44,434
55	Cumulative profit/(loss) since filing of case		507
56	Post-petition contributions/(distributions) or (draws)		0
57			
58	<u>Total Equity (Deficit)</u>		<u>\$35,783</u>
	<u>TOTAL LIABILITIES AND EQUITY (DEFICIT)</u>		<u>\$94,271</u>